



# 16<sup>th</sup> Annual SWAC Conference

Worthington Renaissance  
200 Main Street, Fort Worth, TX  
August 8-10, 2022

Sponsored by: Southwest Mortgagee Advisory Council

## Monday, August 8th

- 10:00 AM\* – 4:30 PM**     **Golf Tournament**  
Meadowbrook Golf Course  
1818 Jensen Road, Fort Worth, TX  
\*11:00 AM shotgun start | Range opens at 10:00 AM
- 10:00 AM – 12:30 PM**     **Conference Registration**  
Worthington Renaissance Hotel  
Lunch 12:00 – 1:00 | Lower Level
- 1:00 PM – 2:00 PM**     **The Life of a HUD Application**  
From submission to firm commitment, best practices for efficient processing.  
Dale Brem | Chief Underwriter, Walker & Dunlop, Moderator  
Ron Crawford | Underwriting Branch Chief – Kansas City, Panelist  
Lantrina Stewart | Underwriting Branch Chief – Fort Worth, Panelist  
Art Wells | Underwriting Branch Chief – Fort Worth, Panelist  
Kristin Welch | Underwriter, JLL, Panelist
- 2:30 PM – 2:45 PM**     **Break**  
Sponsored by: TBD
- 2:45 PM – 3:45 PM**     **Affordable Housing & Bond Financing**  
The latest in Affordable Housing Finance Options  
Bruce Minchey | Chief Underwriter, Colliers Mortgage,  
Moderator  
Wade Norris | <title>  
Ron Crawford | Underwriting Branch Chief – Kansas City, Panelist  
Lantrina Stewart | Underwriting Branch Chief – Fort Worth, Panelist  
John Gonzalez, VP/Senior Underwriter\Walker & Dunlop
- 3:45 PM – 4:45 PM**     **Hit the Nail on the Head**  
Construction administration best practices.  
Jennifer Doran Massey, COO Highland Mortgage, Moderator  
Victor Lopez | Technical Branch Chief – Fort Worth, Panelist  
Brandi Satre | Construction Analyst – Fort Worth, Panelist

Ryan Duff, V.P. FHA Construction, Berkadia

5:00 PM – 8:00 PM

### Spirit of Texas Reception

Sponsored by: TBD

## Tuesday, August 9<sup>th</sup>

8:00 AM – 9:00 AM

### Breakfast Buffet

Sponsored by: TBD

9:00 AM – 9:15 AM

### Conference Welcome

Bryant Scogin | Chief Underwriter, KeyBank, SWAC Vice President

9:15 AM – 10:15 AM

### Regional Roundup

Christie Newhouse | Director, Office of Multifamily Housing, Southwest Region

Ken Cooper | Production Division Director, Office of Multifamily Housing, Southwest Region

10:15 AM – 10:30 AM

### Morning Break

Sponsored by: TBD

10:30 AM – 11:15 AM

### HUD Headquarters Update

Willie Fobbs III | Director, Office of Multifamily Production

Tom Bernaciak | Deputy Director, Office of Multifamily Production

11:15 AM – 12:15 PM

### We Need Closure

Policies and best practices for getting your loan across the finish line.

<Moderator Name> | <title>

Chris Kinnear | OGC – Fort Worth, Panelist

Victor Lopez | Technical Branch Chief – Fort Worth, Panelist

Lisa Richardson | Senior Closing Coordinator, Southwest Region, Panelist

Leslie Winston | Senior Closing Coordinator, Southwest Region, Panelist

Kelley Derryberry | <title>, Peasley & Derryberry

Ronia Galan | <title>, Ballard Spahr

12:15 PM – 1:30 PM

### Lunch

Honorable Mattie Parker, Mayor of Fort Worth, TX

Sponsored by: TBD

1:30 PM – 3:45 PM

### From CENST to EIS

A discussion on environmental hot topics in the Southwest Region.

Bryant Scogin | Chief Underwriter, KeyBank, Moderator

David Storms | Regional Environmental Officer, Region VI & VII, Panelist

Laura Myers | Field Environmental Officer, Region VI, Panelist  
Nelson Rivera | Environmental Engineer, HUD Headquarters, Panelist  
Mike Buis | Technical Branch Chief – Fort Worth, Panelist

**3:45 PM – 4:00 PM**

**Afternoon Break**

Sponsored by: TBD

**4:00 PM – 5:00 PM**

**I Want to Build Where the People Are**

Regional market updates.

Michael Backman | Vice President, Mason Joseph Company,  
Moderator

Mary Ann Barnett | Managing Director, BBG, Panelist

Patty Davis | HUD Practice Leader, CBRE Valuation & Advisory  
Services, Panelist

David Vertz | Director, Economic & Market Analysis Division, Region  
VI & VII, Panelist

Mike Buis | Technical Branch Chief – Fort Worth, Panelist

**5:00 PM – 8:00 PM**

**Open Reception**

Sponsored by: TBD

## Wednesday, August 10<sup>th</sup>

**8:00 AM – 9:00 AM**

**Breakfast Buffet**

Sponsored by: TBD

**9:00 AM – 9:15 AM**

**Opening Remarks**

Bryant Scogin | Chief Underwriter, KeyBank, SWAC Vice President  
Officer Elections (Officer Slate Committee to offer its slate and  
nominations from floor)

**9:15 AM – 10:15 AM**

**Southwest Region Roundtable**

Moderator | <title>

Ken Cooper | Production Division Director, Office of Multifamily  
Housing, Southwest Region

Mike Buis | Technical Branch Chief – Fort Worth, Panelist

Ron Crawford | Underwriting Branch Chief – Kansas City, Panelist

Victor Lopez | Technical Branch Chief – Fort Worth, Panelist

Lantrina Stewart | Underwriting Branch Chief – Fort Worth, Panelist

Jessie Villarreal | Underwriting Branch Chief – Fort Worth, Panelist

Art Wells | Underwriting Branch Chief – Fort Worth, Panelist

**10:15 AM – 10:30 AM**

**Morning Break**

Sponsored by: TBD

**10:30 AM – 11:30 AM**

**The Party Never Ends**

Asset management for the life of the loan.

Patrick Weiman | Vice President, Davis-Penn Mortgage, Moderator  
Michael Gamez?? | Asset Management Division Director - Fort  
Worth, Office of Multifamily  
Bryce Klein | Construction Analyst, Asset Management – Fort Worth,  
Panelist  
Panelist | <title>

**11:30 AM**

**Closing Remarks**

Bryant Scogin | Chief Underwriter, KeyBank, SWAC Vice President

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