



16th Annual SWAC Conference

Worthington Renaissance
200 Main Street, Fort Worth, TX
August 8-10, 2022

Sponsored by: Southwest Mortgagee Advisory Council

Monday, August 8th

10:00 AM* – 4:30 PM

Golf Tournament

Meadowbrook Golf Course
1818 Jensen Road, Fort Worth, TX
*11:00 AM shotgun start | Range opens at 10:00 AM

10:00 AM – 12:30 PM

Conference Registration

Worthington Renaissance Hotel
Lunch 12:00 – 1:00 | Lower Level, Sponsored by **Platinum & Gold Sponsors**

1:00 PM – 2:15 PM

The Life of a HUD Application

From submission to firm commitment, best practices for efficient processing.
Dale Brem | Chief Underwriter, Walker & Dunlop, Moderator
Ron Crawford | Underwriting Branch Chief – Kansas City, Panelist
Lantrina Stewart | Underwriting Branch Chief – Fort Worth, Panelist
Kristin Welch Senior Underwriter, JLL Real Estate Capital - Houston, Panelist

2:15 PM – 3:30 PM

Affordable Housing & Bond Financing

The latest in affordable housing finance options.
Bruce Minchey | Chief Underwriter, Colliers Mortgage, Moderator
Wade Norris | Founding Partner, Norris George & Ostrow PLLC, Panelist
Ron Crawford | Underwriting Branch Chief – Kansas City, Panelist
Lantrina Stewart | Underwriting Branch Chief – Fort Worth, Panelist
John Gonzalez | VP/Senior Underwriter, Walker & Dunlop, Panelist

3:30 PM – 3:45 PM

Break

Sponsored by: **Silver Sponsors**

3:45 PM – 4:45 PM

Hit the Nail on the Head

Construction administration best practices.
Jennifer Doran Massey, COO Highland Mortgage, Moderator
Victor Lopez | Technical Branch Chief – Fort Worth, Panelist
Brandi Satre | Construction Analyst – Fort Worth, Panelist
Rene Coronado | AVP FHA Construction, Berkadia

5:00 PM – 8:00 PM

Spirit of Texas Reception

Sponsored by: **Platinum, Gold and Silver Sponsors**

Tuesday, August 9th

8:00 AM – 8:45 AM

Breakfast Buffet

Sponsored by: **Platinum and Gold Sponsors**

8:45 AM – 9:00 AM

Conference Welcome

Bryant Scogin | Chief Underwriter, KeyBank, SWAC Vice President

9:00 AM – 10:00 AM

Regional Roundup

Christie Newhouse | Director, Office of Multifamily Housing,
Southwest Region
Ken Cooper | Production Division Director, Office of Multifamily
Housing, Southwest Region

10:00 AM – 10:15 AM

Morning Break

Sponsored by: **Silver Sponsors**

10:15 AM – 11:00 AM

HUD Headquarters Update

Willie Fobbs III | Director, Office of Multifamily Production
Tom Bernaciak | Deputy Director, Office of Multifamily Production

11:00 AM – 12:00 PM

We Need Closure

Policies and best practices for getting your loan across the finish line.

Chris Kinnear | Associate Regional Counsel for Housing Finance and Programs, Region VI, Moderator

Victor Lopez | Technical Branch Chief – Fort Worth, Panelist

Lisa Richardson | Senior Closing Coordinator, Southwest Region, Panelist

Leslie Winston | Senior Closing Coordinator, Southwest Region, Panelist

Kelley Derryberry | Partner, Peasley & Derryberry, Panelist

Rania Galan | Partner, Ballard Spahr, Panelist

- 12:00 PM – 12:30 PM** **Welcoming Remarks | The Honorable Mattie Parker, Mayor of Fort Worth, TX**
- 12:30 PM – 1:30 PM** **Lunch**
Sponsored by: **Platinum and Gold Sponsors**
- 1:30 PM – 3:45 PM** **From CENST to EIS**
A discussion on environmental hot topics in the Southwest Region.
Bryant Scogin | Chief Underwriter, KeyBank, Moderator
David Storms | Regional Environmental Officer, Region VI & VII, Panelist
Laura Myers | Field Environmental Officer, Region VI, Panelist
Nelson Rivera | Environmental Engineer, HUD Headquarters, Panelist
Mike Buis | Technical Branch Chief – Fort Worth, Panelist
Krista Carter-Bowen, HEROS Manager, EBI, Panelist
Staige L. Miller, Senior Vice President, AEI Consultants, Panelist
- 3:45 PM – 4:00 PM** **Afternoon Break**
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- 4:00 PM – 5:00 PM** **I Want to Build Where the People Are**
Regional market updates.
Michael Backman | Vice President, Mason Joseph Company, Moderator
Mary Ann Barnett | Managing Director, BBG, Panelist
David Vertz | Director, Economic & Market Analysis Division, Region VI & VII, Panelist
Mike Buis | Technical Branch Chief – Fort Worth, Panelist
- 5:00 PM – 8:00 PM** **Open Reception**
Sponsored by: **Platinum, Gold and Silver Sponsors**

Wednesday, August 10th

- 8:00 AM – 9:00 AM** **Breakfast Buffet**
Sponsored by: **Platinum and Gold Sponsors**
- 9:00 AM – 9:15 AM** **Opening Remarks**
Bryant Scogin | Chief Underwriter, KeyBank, SWAC Vice President Officer Elections (Officer Slate Committee to offer its slate and nominations from floor)
- 9:15 AM – 10:15 AM** **Southwest Region Roundtable/Q&A**
Bryant Scogin | Chief Underwriter, KeyBank, Moderator

Ken Cooper | Production Division Director, Office of Multifamily Housing, Southwest Region

Mike Buis | Technical Branch Chief – Fort Worth, Panelist

Ron Crawford | Underwriting Branch Chief – Kansas City, Panelist

Victor Lopez | Technical Branch Chief – Fort Worth, Panelist

Lantrina Stewart | Underwriting Branch Chief – Fort Worth, Panelist

Jessie Villarreal | Underwriting Branch Chief – Fort Worth, Panelist

10:15 AM – 10:30 AM **Morning Break**

Sponsored by: **Silver Sponsors**

10:30 AM – 11:30 AM **The Party Never Ends**

Asset management for the life of the loan.

Patrick Weiman | Vice President, Davis-Penn Mortgage, Moderator

Michael Gamez | Asset Management Division Director - Fort Worth, Office of Multifamily, Panelist

Erin Ferguson | Account Executive Branch Chief - Fort Worth, Panelist

Bryce Klein | Construction Analyst, Asset Management – Fort Worth, Panelist

Mike Buis | Technical Branch Chief – Fort Worth, Panelist

Charles Green | Executive VP/Managing Director, Highland Commercial Mortgage, Panelist

11:30 AM **Closing Remarks**

Bryant Scogin | Chief Underwriter, KeyBank, SWAC Vice President

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