



16th Annual SWAC Conference

Worthington Renaissance
200 Main Street, Fort Worth, TX
August 8-10, 2022

Sponsored by: Southwest Mortgagee Advisory Council

Monday, August 8th

10:00 AM* – 4:30 PM

Golf Tournament

Meadowbrook Golf Course
1818 Jensen Road, Fort Worth, TX
*11:00 AM shotgun start | Range opens at 10:00 AM

10:00 AM – 12:30 PM

Conference Registration

Worthington Renaissance Hotel
Lunch 12:00 – 1:00 | Lower Level, Sponsored by **Platinum & Gold Sponsors**

1:00 PM – 2:00 PM

The Life of a HUD Application

From submission to firm commitment, best practices for efficient processing.
Dale Brem | Chief Underwriter, Walker & Dunlop, Moderator
Ron Crawford | Underwriting Branch Chief – Kansas City, Panelist
Lantrina Stewart | Underwriting Branch Chief – Fort Worth, Panelist
Kristin Welch Senior Underwriter, JLL Real Estate Capital - Houston, Panelist

2:30 PM – 2:45 PM

Break

Sponsored by: **Silver sponsors**

2:45 PM – 3:45 PM

Affordable Housing & Bond Financing

The latest in affordable housing finance options.
Bruce Minchey | Chief Underwriter, Colliers Mortgage, Moderator
Wade Norris | Founding Partner, Norris George & Ostrow PLLC
Ron Crawford | Underwriting Branch Chief – Kansas City, Panelist
Lantrina Stewart | Underwriting Branch Chief – Fort Worth, Panelist
John Gonzalez | VP/Senior Underwriter, Walker & Dunlop, Panelist

3:45 PM – 4:45 PM **Hit the Nail on the Head**
Construction administration best practices.
Jennifer Doran Massey, COO Highland Mortgage, Moderator
Victor Lopez | Technical Branch Chief – Fort Worth, Panelist
Brandi Satre | Construction Analyst – Fort Worth, Panelist
Rene Coronado | AVP FHA Construction, Berkadia

5:00 PM – 8:00 PM **Spirit of Texas Reception**
Sponsored by: **Platinum, Gold and Silver Sponsors**

Tuesday, August 9th

8:00 AM – 8:45 AM **Breakfast Buffet**
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8:45 AM – 9:00 AM **Conference Welcome**
Bryant Scogin | Chief Underwriter, KeyBank, SWAC Vice President

9:00 AM – 10:00 AM **Regional Roundup**
Christie Newhouse | Director, Office of Multifamily Housing,
Southwest Region
Ken Cooper | Production Division Director, Office of Multifamily
Housing, Southwest Region

10:00 AM – 10:15 AM **Morning Break**
Sponsored by: **Silver Sponsors**

10:15 AM – 11:00 AM **HUD Headquarters Update**
Willie Fobbs III | Director, Office of Multifamily Production
Tom Bernaciak | Deputy Director, Office of Multifamily Production

11:00 AM – 12:00 PM **We Need Closure**
Policies and best practices for getting your loan across the finish
line.
Chris Kinnear | Associate Regional Counsel for Housing Finance and
Programs, Region VI, Moderator
Victor Lopez | Technical Branch Chief – Fort Worth, Panelist
Lisa Richardson | Senior Closing Coordinator, Southwest Region,
Panelist
Leslie Winston | Senior Closing Coordinator, Southwest Region,
Panelist
Kelley Derryberry | Partner, Peasley & Derryberry, Panelist
Rania Galan | Partner, Ballard Spahr, Panelist

12:00 PM – 12:30 PM **Welcoming Remarks | The Honorable Mattie Parker, Mayor of
Fort Worth, TX**

12:30 PM – 1:30 PM

Lunch

Sponsored by: **Platinum and Gold Sponsors**

1:30 PM – 3:45 PM

From CENST to EIS

A discussion on environmental hot topics in the Southwest Region.

Bryant Scogin | Chief Underwriter, KeyBank, Moderator

David Storms | Regional Environmental Officer, Region VI & VII, Panelist

Laura Myers | Field Environmental Officer, Region VI, Panelist

Nelson Rivera | Environmental Engineer, HUD Headquarters, Panelist

Mike Buis | Technical Branch Chief – Fort Worth, Panelist

3:45 PM – 4:00 PM

Afternoon Break

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4:00 PM – 5:00 PM

I Want to Build Where the People Are

Regional market updates.

Michael Backman | Vice President, Mason Joseph Company, Moderator

Mary Ann Barnett | Managing Director, BBG, Panelist

David Vertz | Director, Economic & Market Analysis Division, Region VI & VII, Panelist

Mike Buis | Technical Branch Chief – Fort Worth, Panelist

5:00 PM – 8:00 PM

Open Reception

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Wednesday, August 10th

8:00 AM – 9:00 AM

Breakfast Buffet

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9:00 AM – 9:15 AM

Opening Remarks

Bryant Scogin | Chief Underwriter, KeyBank, SWAC Vice President
Officer Elections (Officer Slate Committee to offer its slate and nominations from floor)

9:15 AM – 10:15 AM

Southwest Region Roundtable/Q&A

Bryant Scogin | Chief Underwriter, KeyBank, Moderator

Ken Cooper | Production Division Director, Office of Multifamily Housing, Southwest Region

Mike Buis | Technical Branch Chief – Fort Worth, Panelist

Ron Crawford | Underwriting Branch Chief – Kansas City, Panelist

Victor Lopez | Technical Branch Chief – Fort Worth, Panelist

Lantrina Stewart | Underwriting Branch Chief – Fort Worth, Panelist

Jessie Villarreal | Underwriting Branch Chief – Fort Worth, Panelist

10:15 AM – 10:30 AM

Morning Break

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10:30 AM – 11:30 AM The Party Never Ends

Asset management for the life of the loan.

Patrick Weiman | Vice President, Davis-Penn Mortgage, Moderator

Michael Gamez | Asset Management Division Director - Fort Worth, Office of Multifamily, Panelist

Erin Ferguson | Account Executive Branch Chief - Fort Worth, Panelist

Bryce Klein | Construction Analyst, Asset Management – Fort Worth, Panelist

Mike Buis | Technical Branch Chief – Fort Worth, Panelist

Charles Green, Executive VP/Managing Director, Highland Commercial Mortgage

11:30 AM

Closing Remarks

Bryant Scogin | Chief Underwriter, KeyBank, SWAC Vice President

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